Case:17-03283-LTS Doc#:16766 Filed:05/17/21 Entered:05/17/21 19:02:35 Desc: Main Document Page 1 of 66

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

X	
In re:	PROMESA
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	Title III
as representative of	No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO, et al.	(Jointly Administered)
Debtors. 1	
X	

CERTIFICATE OF SERVICE

I, Rachel O'Connor, depose and say that I am employed by Prime Clerk LLC ("*Prime Clerk*"), the solicitation, notice, and claims agent for the Debtors in the above-captioned cases under Title III of the Puerto Rico Oversight, Management, and Economic Stability Act (PROMESA).

On May 12, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Third Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al. [Case No. 17 BK 3283-LTS, Docket No. 16740; Case No. 17-03566-LTS, Docket No. 1150]
- Disclosure Statement for the Third Amended Title III Joint Plan of Adjustment of the

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Commonwealth of Puerto Rico, *et al.* [Case No. 17 BK 3283-LTS, Docket No. 16741; Case No. 17-03566-LTS, Docket No. 1151]

- Notice of Filing of Disclosure Statement for the Third Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al. and Hearing Thereon [Case No. 17 BK 3283-LTS, Docket No. 16742; Case No. 17-03566-LTS, Docket No. 1152]
- Notificación de Presentación de la Declaración de Divulgación Para el Tercer Plan de Ajuste Conjunto Enmendado del Estado Libre Asociado de Puerto Rico y Otros Elaborado Conforme al Título III, y de la Correspondiente Vista, a copy of which is attached hereto as Exhibit B

On May 12, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the Fee Statement Service List attached hereto as **Exhibit C**:

 Nineteenth Monthly Fee Statement of the Brattle Group, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Economic Consultant to Proskauer Rose LLP, as Legal Counsel to and on Behalf of the Financial Oversight and Management Board for Puerto Rico, as Representative of the Debtors, for the Period March 1, 2020-March 31, 2021

On May 12, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via first class mail on FRANCIS Y ROJAS BAEZ (MMLID: 1205908) at an address that has been redacted in the interest of privacy:

• Proof of Claim Form, a blank copy of which is attached hereto as **Exhibit D**

Dated: May 17, 2021

/s/ Rachel O'Connor
Rachel O'Connor

State of New York County of New York

Subscribed and sworn to (or affirmed) me on May 17, 2021, by Rachel O'Connor, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ Kelsey Lynne Gordon
Notary Public, State of New York
No. 01GO6405463
Qualified in Kings County
Commission Expires March 9, 2024

2 SRF 53651

Exhibit A

Master Service List

Served as set forth below

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Institutional Trust Company, Plaintiff in Adversary Proceeding 17-00216, Abengoa S.A. and	Adsuar Muniz Goyco Seda & Perez-Ochoa,	PO Box 70294	pjime@icepr.com	
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	Akin Gump Strauss Hauer & Feld LLP	New York NY 10036	bkahn@akingump.com	Email
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Autonomous Municipality of Ponce, creditor and party-in-interest	Autonomous Municipality of Ponce	Ponce PR 00733-1709		First Class Mail

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Autopistas Metropolitarias de l'aerto liteo, Ele		Attn: David M. Powlen, Esq., Kevin	yama.serene metropistas.com	Eman
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Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion del				
Fondo del Seguro del Estado Corp., Prosol-Utier and Federación de Maestros de Puerto Rico				
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Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion de Empleados				
Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion del		Attn: Rolando Emmanuelli Jiménez,		
Fondo del Seguro del Estado Corp., Prosol-Utier and Federación de Maestros de Puerto Rico		Jessica E. Méndez Colberg, Wilbert		
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In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

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In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

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US Trustee for the District of Puerto Rico	US Trustee for the District of Puerto Rico	San Juan PR 00901-1922		Email
		Attn: Hector E. Valdes Ortiz		
		8461 Lake Worth Rd.		
		Suite 420	hvaldes@v-olaw.com	
Counsel to Cooperativa de Seguros Múltiples de Puerto Rico	Valdes Ortiz Law Offices, PA	Lake Worth FL 33467		Email
		Attn: José Enrico Valenzuela-Alvarado		
		MCS Plaza, 255 Ponce de León		
		Avenue	jeva@valenzuelalaw.net	
Counsel to creditors Carlos Pérez Molina, Ana Figueroa Colón and their Legal Partnership of		Suite 825, Hato Rey	jose.enrico.valenzuela1@gmail.com	
Acquisitions	Valenzuela-Alvarado, LLC	San Juan PR 00917-1942	Jose em leo. valenzaela 1 @ gmail.com	Email
Acquisitions	Valenzaela Alvarado, EEC	Attn: Vanessa Hernández Rodríguez		Lillan
		Street Aurora 4140, Suite 1		
Attorney for Maria C. Figueroa Torres	Vanessa Hernández Rodríguez	Ponce PR 00717-1203	hernandezrodriguez.v@gmail.com	Email
Actorney for Maria C. Figueroa Torres	Variessa Herriandez Rodriguez	Police PR 00717-1203	nernandezrodriguez.v@gman.com	EIIIdii
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of		PO Box 195384		
l ' ' '	Varanica Farraivali Harnada		wara@farraiwali nr	Fil
Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Veronica Ferraiuoli Hornedo	San Juan PR 00919-5384	vero@ferraiuoli.pr	Email
Constant Coulon I Manual Nivers in his official constitution on bahalf of the University		137 Calla O Barrani	ide a Seelde see Jew ee as	
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of	Vísta a Calidanía Casta a	137 Calle O Ramey	victor@calderon-law.com	E I
Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Víctor Calderón Cestero	Aguadilla PR 00603		Email
		Attn: Roxana Cruz-Rivera, Esq.		
		B7 Tabonuco Street, Suite 1108		
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		Attn: Javier Vilariño		
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In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Master Service List

Served as set forth below

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Advantage, Inc.	Viñas Law Office, LLC	San Juan PR 00907-3984		Email
		Attn: Ramón L. Viñas Bueso		
		623 Ave. Ponce de León		
		Suite 1202B	ramonvinas@vinasllc.com	
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		Attn: Richard G. Mason, Esq., Amy R.	Rgmason@wlrk.com	
		Wolf, Esq., Emil A. Kleinhaus, Esq.,	Arwolf@wlrk.com	
		Angela K. Herring, Esq.	Eakleinhaus@wlrk.com	
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Counsel to Scotiabank De Puerto Rico	Wachtell, Lipton, Rosen & Katz	New York NY 10019		Email
	, , ,		kelly.diblasi@weil.com	
		Attn: Kelly Diblasi, Robert Berezin,	gabriel.morgan@weil.com	
		Todd Larson, Gabriel A. Morgan,	jonathan.polkes@weil.com	
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Counsel to National Public Finance Guarantee Corporation	Weil, Gotshal & Manges, LLP	New York NY 10153-0119	C 1 11	Email
	3.7		swb@wbmvlaw.com	
		Attn: Stuart A. Weinstein-Bacal, Peter	sawbacal@aol.com	
		W. Miller, & Javier A. Vega-Villalba	pwm@wbmvlaw.com	
		González-Padín Building - Penthouse	prwolverine@gmail.com	
		154 Rafael Cordero Street, Plaza de	jvv@wbmvlaw.com	
Counsel to Elias Sánchez-Sifonte, Attorneys for Defendants State Insurance Fund Corporation		Armas	javier.a.vega@gmail.com	
and Jesús M. Rodríguez Rosa.	Weinstein-Bacal, Miller & Vega, P.S.C.	Old San Juan PR 00901	,	Email
	Transcent Dates, times at rega, trace	Attn: Glenn M. Kurtz, John K.	gkurtz@whitecase.com	
		Cunningham, Brian D. Pfeiffer, Esq. &	jcunningham@whitecase.com	
		Michele J. Meises, Esq.	brian.pfeiffer@whitecase.com	
Counsel to Doral Financial Corporation and UBS Family of Funds and the Puerto Rico Family of		1221 Avenue of the Americas	michele.meises@whitecase.com	
Funds, et al.	White & Case, LLP	New York NY 10020-1095		Email
	,	Attn: John K. Cunningham, Jason N.	jzakia@whitecase.com	
		Zakia, Fernando de la Hoz, Cheryl	jcunningham@whitecase.com	
		Tedeschi Sloane, & Jesse Green	fdelahoz@whitecase.com	
		Southeast Financial Center	csloane@whitecase.com	
		200 South Biscayne Blvd Ste 4900	jgreen@whitecase.com	
Counsel to UBS Family of Funds and the Puerto Rico Family of Funds, et al.	White & Case, LLP	Miami FL 33131-2352		Email
, , , , , , , , , , , , , , , , , , , ,	,			
Counsel to Union de Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion				
de Empleados Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la		Attn: Wilbert Lopez Moreno		
Corporacion del Fondo del Seguro del Estado Corp., and and Hermandad de Empleados del		1272 Ave. Jesus T. Pinero	wilbert lopez@yahoo.com	
Fondo del Seguro del Estado, Inc , et al. Plaintiff in Adversary Proceeding 18-00091	Wilbert Lopez Moreno & Asociados	San Juan PR 00921	2 4 4 5 7 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Email
		Attn: William M. Vidal-Carvajal, Esq.		
		MCS Plaza, Ponce de Leon Avenue		
		Suite 801	william.m.vidal@gmail.com	
Counsel to Softek, Inc. and Insight Management Group, Inc.,	William M. Vidal-Carvajal Law Office, P.S.C.			Email
accused to contain, met and margine management croup, met,	a vidar carvajar Law Office, F.S.C.	54 744II I II 00517		2

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Consider Control Billion Ambiental Los El Bondo de Million de la Entrol La Control				
Counsel to Comité Diálogo Ambiental, Inc., El Puente de Williamsburg, IncEnlace Latino de				
Acción Climática, Comité Yabucoeño Pro-Calidad de Vida, Inc. (YUCAE), Alianza Comunitaria				
Ambientalista del Sureste, Inc., Sierra Club Puerto Rico, Inc., Mayagüezanos por la Salud y el				
Ambiente, Inc., Coalición de Organizaciones Anti Incineración, Inc. and Amigos del Río		P.O. Box 1801	wssbankruptcy@gmail.com	
Guaynabo, Inc.	William Santiago-Sastre	Sabana Seca PR 00952-1801		Email
		Attn: William Santiago-Sastre, Esq.		
		USDCPR 201106		
		PO Box 1801	wssbankruptcy@gmail.com	
Interested Party	William Santiago-Sastre, Esq.	Sabana Seca PR 00952-1801		Email
		Attn: Mark T. Stancil		
		1875 K Street, N.W.		
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		Attn: Carrie V. Hardman		
Co-Counsel to Bank of America, N.A., Co-Counsel to Merrill Lynch, Pierce, Fenner & Smith Inc.		200 Park Avenue	chardman@winston.com	
and Merrill Lynch Capital Services, Inc.	Winston & Strawn LLP	New York NY 10166		Email
		Attn: Joseph L. Motto		
		35 W. Wacker Drive	jmotto@winston.com	
Co-Counsel to Merrill Lynch, Pierce, Fenner & Smith Inc. and Merrill Lynch Capital Services, Inc.	Winston & Strawn LLP	Chicago IL 60601		Email
		Attn: James Lawlor, Esq.		
		200 Madison Ave	JLawlor@wmd-law.com	
Counsel to KDC Solar, LLC	Wollmuth Maher & Deutsch LLP	Morristown NJ 07960		Email
<u>.</u>		Attn: James L. Patton, Robert S.		-
		Brady, Michael S. Neiburg	jpatton@ycst.com	
		Rodney Square	rbrady@ycst.com	
		1000 North King Street	mneiburg@ycst.com	
Counsel to Popular, Inc., Popular Securities, LLC and Banco Popular de Puerto Rico	Young Conaway Stargatt & Taylor, LLP	Wilmington DE 19801		Email

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Exhibit B

ANTE EL TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

In re:

LA JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO RICO, EL SISTEMA DE RETIRO DE LOS EMPLEADOS DEL GOBIERNO DEL ESTADO LIBRE ASOCIADO DE PUERTO RICO Y LA AUTORIDAD DE EDIFICIOS PÚBLICOS DE PUERTO RICO,

Deudores.1

PROMESA Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

NOTIFICACIÓN DE PRESENTACIÓN DE LA DECLARACIÓN DE DIVULGACIÓN PARA EL TERCER PLAN DE AJUSTE CONJUNTO ENMENDADO DEL ESTADO LIBRE ASOCIADO DE PUERTO RICO Y OTROS ELABORADO CONFORME AL TÍTULO III, Y DE LA CORRESPONDIENTE VISTA

OBSÉRVESE QUE el 11 de mayo de 2021, la Junta de Supervisión y Administración Financiera para Puerto Rico (la "Junta de Supervisión"), como el único representante del Estado Libre Asociado de Puerto Rico (el "<u>ELA</u>"), del Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "<u>SRE</u>") y de la Autoridad de Edificios Públicos de Puerto Rico (la "<u>AEP</u>"), conforme a la sección 315(b) de la *Ley para la Supervisión, Administración y Estabilidad Económica de Puerto Rico* ("<u>PROMESA</u>")² (la Junta de Supervisión, en su capacidad como el único representante del ELA, del SRE y de la AEP, se denominará los

Los Deudores en estos Casos de Título III, junto con el respectivo número de caso de Título III y los últimos cuatro (4) dígitos del número de identificación federal de contribuyente de cada Deudor, en su caso, son i) el Estado Libre Asociado de Puerto Rico (Caso de Quiebra Núm. 17-BK-3283-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 3481); ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA") (Caso de Quiebra Núm. 17-BK-3284-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 8474); iii) la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") (Caso de Quiebra Núm. 17-BK-3567-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 3808); iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE") (Caso de Quiebra Núm. 17-BK-3566-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 9686); v) la Autoridad de Energía Eléctrica de Puerto Rico (la "AEE") (Caso de Quiebra Núm. 17-BK-4780-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 3747); y vi) la Autoridad de Edificios Públicos de Puerto Rico (la "AEP") (Caso de Quiebra Núm. 19-BK-5523-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 3801) (Los números de los casos de Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

PROMESA ha sido codificada en el título 48 U.S.C., §§ 2101-2241.

"<u>Deudores</u>"), presentó ante el Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico (el "Tribunal"):

- (i) el Tercer Plan de Ajuste Conjunto Enmendado del Estado Libre Asociado de Puerto Rico y otros elaborado conforme al Título III [ECF núm. 16740] (en su versión enmendada o modificada, incluidos todos sus anexos y documentos adjuntos, el "Plan"), y
- (ii) la Declaración de Divulgación para el Tercer Plan de Ajuste Conjunto Enmendado del Estado Libre Asociado de Puerto Rico y otros [ECF núm. 16741] (en su versión enmendada o modificada, incluidos todos sus anexos y documentos adjuntos, la "Declaración de Divulgación").

OBSÉRVESE ADEMÁS que los Deudores tienen la intención de presentar la Declaración de Divulgación (con sus correspondientes enmiendas, complementos, cambios o modificaciones) para su aprobación en una vista que se celebre ante su señoría, Laura Taylor Swain, el 13 de julio de 2021, a las 9:30 a.m. (AST) convocada a través de medios telefónicos utilizando CourtSolutions (la "Vista sobre la Declaración de Divulgación"). La Declaración de Divulgación podrá ser enmendada en cualquier momento antes de que se celebre la Vista sobre la Declaración de Divulgación podrá ser aplazada en cualquier momento sin notificación previa, salvo que se haya(n) anunciado la(s) fecha(s) aplazada(s) a través de un orden del día para la Vista sobre la Declaración de Divulgación y/o durante la propia Vista sobre la Declaración de Divulgación y/o

OBSÉRVESE ASIMISMO que la información sobre la idoneidad del contenido de la Declaración de Divulgación puede consultarse en línea en el siguiente Repositorio de la Declaración de Divulgación: titleiiplandataroom.com.

OBSÉRVESE TAMBIÉN que las objeciones (en adelante, la "<u>Objeción</u>"), si las hubiere, a la aprobación de la Declaración de Divulgación deben:

- (i) constar por escrito y estar firmadas,
- (ii) ajustarse a las Reglas Federales del Procedimiento de Quiebra y los *Procedimientos de Administración de Casos Enmendados núm. 14* [ECF núm. 15894-1] (los "Procedimientos de Administración de Casos"),
- (iii) contener el nombre y la dirección del objetor o la entidad que proponga alguna modificación de la Declaración de Divulgación, así como el monto (en su caso) de la reclamación o la naturaleza del interés que le asista en relación con los casos de los Deudores,
- (iv) especificar el fundamento y la naturaleza de cualquier Objeción y explicar la modificación propuesta de la Declaración de Divulgación, incluyendo una redacción del lenguaje sugerido a utilizar,

- (v) presentarse ante el Tribunal de Distrito de los Estados Unidos, Secretaría (*Clerk's Office*), avenida de Carlos Chardón Ste. 150, San Juan (Puerto Rico) 00918-1767, para ser recibidas a más tardar el 15 de junio de 2021 a las 5:00 p.m. (AST) (la "Fecha Límite de la Objeción"), y
- (vi) notificarse a la Oficina de United States Trustee, Edificio Ochoa, 500, calle Tanca, local 301, San Juan (Puerto Rico) 00901 (asunto: *In re Commonwealth of Puerto Rico*), para ser recibida a más tardar en la Fecha Límite de la Objeción.

OBSÉRVESE ADEMÁS que las partes objetantes que no hayan presentado una Objeción dentro de los plazos establecidos no podrán realizar observaciones orales durante la Vista sobre la Declaración de Divulgación.

Y POR ÚLTIMO, OBSÉRVESE que se pueden obtener copias del Plan y de la Declaración de Divulgación visitando el sitio web que mantiene el agente de reclamaciones y notificaciones de los Deudores en el marco de los casos de Título III de PROMESA: https://cases.primeclerk.com/puertorico/; realizando una solicitud a Prime Clerk LLC llamando al (844) 822-9231 (número gratuito para Estados Unidos y Puerto Rico) o (646) 486-7944 (para llamadas desde el extranjero), disponible entre las 10:00 a.m. y las 07:00 p.m. (AST) (hablamos español), o por correo electrónico a puertoricoinfo@primeclerk.com; también podrá consultar dichos documentos, previo pago de las tasas correspondientes, visitando el sitio web del Tribunal: https://www.prd.uscourts.gov/. Necesitará un nombre de usuario y una contraseña de PACER para acceder a los documentos en el sitio web del Tribunal, los cuales se pueden obtener a través del Centro de Servicios de PACER visitando www.pacer.psc.uscourts.gov. Hay copias impresas del Plan y de la Declaración de Divulgación disponibles, previa solicitud, a través del agente de reclamaciones y notificaciones de los Deudores utilizando los números de teléfono y la dirección de correo electrónico arriba mencionados.

Fecha: 11 de mayo de 2021 San Juan (Puerto Rico) Respetuosamente sometida,

/firma/ Brian S. Rosen

Martin J. Bienenstock (pro hac vice)

Brian S. Rosen (pro hac vice)

PROSKAUER ROSE LLP

Eleven Times Square Nueva York, NY 10036

/firma/ Hermann D. Bauer

Hermann D. Bauer USDC núm. 215205

O'NEILL & BORGES LLC

250 Avenida Muñoz Rivera, local 800 San Juan, PR 00918-1813

Co-abogados de la Junta de Supervisión y Administración Financiera como representante de los Deudores.

Exhibit C

Fee Statement Service List Served as set forth below

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							ajb@bennazar.org; bgm.csp@bennazar.org; hector.mayol@bennazar.org;	
Bennazar, García & Milián, C.S.P.	Attn: A.J. Bennazar-Zegueira	Edificio Union Plaza PH-A Piso 18	Associda Danas da Lada #41C	Hata Day Can Ivan	DD.	00010	francisco.delcastillo@bennazar.org	Oversieht Mail and Essail
berinazar, Garcia & William, C.S.P.	Attn: Juan J. Casillas Ayala, Esq., Diana	Editicio Officii Piaza PH-A PISO 18	Avenida Ponce de Leon #416	Hato Rey, San Juan	PK	00918	jcasillas@cstlawpr.com;	Overnight Mail and Email
	M. Batlle-Barasorda, Esq., Alberto J. E.						dbatlle@cstlawpr.com;	
	, ,,							
Carillar Carillar O. Tarras II.C	Añeses Negrón, Esq., & Ericka C.	El Carlos Office Dathless	52 Polymer Clarist Ct. 4504			00004 2440	aaneses@cstlawpr.com; emontull@cstlawpr.com	0
Casillas, Santiago & Torres, LLC	Montull-Novoa, Esq.	El Caribe Office Building	53 Palmeras Street, Ste. 1601	San Juan	PR	00901-2419		Overnight Mail and Email
EDGE Legal Strategies, PSC	Attn: Eyck O. Lugo	252 Ponce de León Avenue	252 Ponce de León Avenue, Citibank Tower, 12th Floor	San Juan	PR	00918-	elugo@edgelegalpr.com	Email
Financial Oversight and Management	Attn: Professor Arthur J. Gonzalez,	40.14	055 2444	N. W. I		40043	Lab consider the consideration	0
Board	FOMB Board Member	40 Washington Square South	Office 314A	New York	NY	10012	arthur.gonzalez@nyu.edu	Overnight Mail and Email
Codfor B Kalar C C	Attn: Brady C. Williamson; Katherine	O Facil Maria Grand						
Godfrey & Kahn S.C.	Stadler	One East Main Street	Suite 500	Madison	WI	53703-3300	bwilliam@gklaw.com; kstadler@gklaw.com	Email
Jenner & Block, LLP	Attn: Robert Gordon & Richard Levin	919 Third Ave		New York	NY	10022-3908	rgordon@jenner.com; rlevin@jenner.com	Overnight Mail and Email
Jenner & Block, LLP	Attn: Melissa Root & Catherine Steege	353 N. Clark Street		Chicago	IL	60654	mroot@jenner.com; csteege@jenner.com	Overnight Mail and Email
							vblay@mpmlawpr.com;	
	Attn: Luis C. Marini-Biaggi, Esq., Carolina						lmarini@mpmlawpr.com;	
Marini Pietrantoni Muniz LLC	Velaz-Rivero Esq., Valerie Blay Soler	MCS Plaza, Suite 500	255 Ponce de Leon Ave	San Juan	PR	00917	cvelaz@mpmlawpr.com	Overnight Mail and Email
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							daniel.perez@oneillborges.com;	
	Attn: Hermann Bauer, Esq., Ubaldo M.						ubaldo.fernandez@oneillborges.com;	
	Fernández, Daniel J. Perez Refojos, &						Carla.garcia@oneillborges.com;	
O'Neill & Borges, LLC	Carla García Benítez	American International Plaza	250 Munoz Rivera Ave., Suite 800	San Juan	PR	00918-1813	jspina@omm.com	Overnight Mail and Email
	Attn: John J. Rapisardi, Esq., Suzzanne							
	Uhland, Esq., Diana M. Perez, Esq.,						jrapisardi@omm.com; suhland@omm.com;	
	Peter Friedman, Esq., Daniel L. Cantor,						pfriedman@omm.com; dperez@omm.com;	
O'Melveny & Myers, LLP	Joseph A. Spina	7 Times Square		New York	NY	10036	dcantor@omm.com	Overnight Mail and Email
							lucdespins@paulhastings.com;	
							andrewtenzer@paulhastings.com;	
	Attn: Luc A. Despins, Esq., Andrew V.						leslieplaskon@paulhastings.com;	
	Tenzer, Esq., Leslie A. Plaskon, Esq.,						jamesbliss@paulhastings.com;	
	James R. Bliss, Esq., James B.						jamesworthington@paulhastings.com;	
	Worthington, Esq., Anthony F.						anthonybuscarino@paulhastings.com;	
	Buscarino, Esq., Michael E. Comerford,						michaelcomerford@paulhastings.com;	
Paul Hastings, LLP	Esq., and G. Alexander Bongartz, Esq.	200 Park Avenue		New York	NY	10166	alexbongartz@paulhastings.com	Overnight Mail and Email
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	Rodríguez Pérez, Angel L. Pantoja						angel.pantoja@hacienda.pr.gov;	
	Rodríguez, Francisco Parés Alicea &						francisco.pares@hacienda.pr.gov;	
Puerto Rico Department of Treasury	Francisco Peña Montañez	PO Box 9024140		San Juan	PR	00902-4140	Francisco.Pena@hacienda.pr.gov	Overnight Mail and Email
	Attn: Monsita Lecaroz Arribas, Guy G.							
US Trustee for the District of Puerto Ric	o Gebhardt, & Maria D. Giannirakis	Edificio Ochoa	500 Tanca Street Suite 301	San Juan	PR	00901-1922	USTP.Region21@usdoj.gov	Overnight Mail and Email

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Exhibit D

Case:17-03283-LTS Doc#:16766 Filed:05/17/21 Entered:05/17/21 19:02:35 Desc: Main Document Page 51 of 66

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO / TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

Fill in this information to identify the case (Select only one Debtor per claim form). / Llene esta información para identificar el caso (seleccione sólo un deudor por formulario de reclamación).				
Commonwealth of Puerto Rico El Estado Libre Asociado de Puerto Rico	Case No. 17-bk-03283	Petition Date: May 3, 2017		
Puerto Rico Sales Tax Financing Corporation (COFINA) La Corporación del Fondo de Interés Apremiante de Puerto Rico	Case No. 17-bk-03284	Petition Date: May 5, 2017		
Puerto Rico Highways and Transportation Authority La Autoridad de Carreteras y Transportación de Puerto Rico	Case No. 17-bk-03567	Petition Date: May 21, 2017		
Employees Retirement System of the Government of the Commonwealth of Puerto Rico El Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico	Case No. 17-bk-03566	Petition Date: May 21, 2017		
Puerto Rico Electric Power Authority La Autoridad de Energía Eléctrica de Puerto Rico	Case No. 17-bk-04780	Petition Date: July 2, 2017		

Modified Official Form 410 / Formulario Oficial 410 Modificado Proof of Claim / Evidencia de reclamación

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a Title III case. Do not use this form to make a request for payment of an administrative expense, other than a claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy or subject to confidentiality on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

Lea las instrucciones antes de completar este formulario. Este formulario está diseñado para realizar una reclamación de pago en un caso en virtud del Título III. No utilice este formulario para solicitar el pago de un gasto administrativo que no sea una reclamación que reúna los requisitos para ser tratada como prioridad administrativa conforme al Título 11 § 503(b) (9) del U.S.C. Ese tipo de solicitud debe realizarse de conformidad con el Título 11 § 503 del U.S.C.

Quienes presenten la documentación deben omitir o editar información que reúna los requisitos para ser tratada con privacidad o confidencialidad en este formulario o en cualquier otro documento adjunto. Adjunte copias editadas de cualquier otro documento que respalde la reclamación, tales como pagarés, órdenes de compra, facturas, balances detallados de cuentas en funcionamiento, contratos, resoluciones judiciales, hipotecas y acuerdos de garantías. No adjunte documentos originales, ya que es posible que los documentos adjuntos se destruyan luego de analizarlos. En caso de que los documentos no estén disponibles, explique los motivos en un anexo.

Fill in all the information about the claim as of the Petition Date.

Complete toda la información acerca de la reclamación a la fecha en la que se presentó el caso.

Part 1 / Parte 1	Identify the Claim / Identificar la reclamación
Who is the current creditor? ¿Quién es el	
acreedor actual?	Name of the current creditor (the person or entity to be paid for this claim) Nombre al acreedor actual (la persona o la entidad a la que se le pagará la reclamación)
	Other names the creditor used with the debtor Otros nombres que el acreedor usó con el deudor

_						
2.	Has this claim been acquired from someone else?	☐ No / No☐ Yes. From whom? Sí. ¿De quién?				
	¿Esta reclamación se ha adquirido de otra persona?	31. ¿De quiett:				
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? ¿A dónde deberían enviarse las notificaciones al acreedor?	Where should payments to the creditor be sent? (if different) ¿A dónde deberían enviarse los pagos al acreedor? (En caso de que sea diferente)			
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Name / Nombre	Name / Nombre			
	¿A dónde deberían					
	enviarse las notificaciones al acreedor?	Number / Número Street / Calle	Number / Número Street / Calle			
	Norma federal del procedimiento de quiebra (FRBP, por	City / Ciudad State / Estado ZIP Code / Código postal	City / Ciudad State / Estado ZIP Code / Código postal			
	sus siglas en inglés) 2002(g	Contact phone / Teléfono de contacto	Contact phone / Teléfono de contacto			
		Contact email / Correo electrónico de contacto	Contact email / Correo electrónico de contacto			
4.	Does this claim amend one already filed?	□ No / No □ Yes. Claim number on court claims registry (if known)				
	¿Esta reclamación es una enmienda de otra presentada anteriormente?	Sí. Número de reclamación en el registro de reclamaciones judiciales (en caso de saberlo)				
5.	Do you know if anyone else has filed a proof of claim for this claim?	No / NoYes. Who made the earlier filing?Sí. ¿Quién hizo la reclamación anterior?				
	¿Sabe si alguien más presentó una evidencia de reclamación para esta reclamación?					
Р		ive Information About the Claim as of the Petition omplete toda la información acerca de la reclamac				
6.	Do you have a claim against a specific agency	☐ No / No	· · · · · ·			
	or department of the Commonwealth of Puerto Rico?	☐ Yes. Identify the agency or department and contact nam departments is available at: https://cases.primeclerk.com	om/puertorico/.)			
	¿Tiene una reclamación en contra de algún organismo o departamento específico del Estado Libre Asociado de Puerto Rico?	Estado Libre Asociado de Puerto Rico está disponible en	lel representante. (Una lista de agencias y departamentos del n: https://cases.primeclerk.com/puertorico/).			
7.	Do you supply goods and / or services to the government?	□ No / No□ Yes. Provide the additional information set forth below / structure	Sí. Proporcionar la información adicional establecida a			
	¿Proporciona bienes y / o servicios al gobierno?	Vendor / Contract Number Número de proveedor / cont	erato:			
		List any amounts due after the Petition Date (listed above Anote la cantidad que se le debe después de la fecha qu del 30 de junio de 2017 \$	e) but before June 30, 2017: e se presentó el caso (mencionados anteriormente), pero antes			

8. How much is the claim? ¿Cuál es el importe de la reclamación? 9. What is the basis of the claim? ¿Cuál es el fundamento de la reclamación?	Seste importe incluye interest or other charges? ¿Este importe incluye intereses u otros cargos? ☐ No / No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). Sí. Adjunte un balance con intereses detallados, honorarios, gastos u otros cargos exigidos por la Norma de Quiebras 3001(c)(2)(A). Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. Por ejemplo: Venta de bienes, préstamo de dinero, arrendamiento, prestación de servicios, lesiones personales u homicidio culposo, o tarjetas de crédito. Adjunte copias editadas de cualquier documento que respalde la reclamación conforme a lo exigido por la Norma de Quiebras 3001(c). Limite la divulgación de información que reúne los requisitos para ser tratada con privacidad, tal como información sobre atención médica.
10. Is all or part of the claim secured? ¿La reclamación está garantizada de manera total o parcial?	No / No Yes. The claim is secured by a lien on property. Si. La reclamación está garantizada por un derecho de retención sobre un bien. Nature of property / Naturaleza del bien: Motor vehicle / Vehículos Other. Describe: Otro. Describir: Basis for perfection / Fundamento de la realización de pasos adicionales:
11. Is this claim based on a lease? ¿Esta reclamación está basada en un arrendamiento?	 No / No Yes. Amount necessary to cure any default as of the Petition Date. Sí. Importe necesario para compensar toda cesación de pago a partir de la que se presentó el caso\$

12. Is this claim subject to a right of setoff? ¿La reclamación está sujeta a un derecho de compensación?	□ No / No □ Yes. Identify the property / Sí. Identifique el bien:
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)? ¿La reclamación, total o parcial, cumple los requisitos para ser tratada como prioridad administrativa conforme al Título 11 § 503(b)(9) del U.S.C.?	 No / No Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the Petition Date in these Title III case(s), in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Attach documentation supporting such claim. Sí. Indique el importe de la reclamación que surge del valor de cualquier bien recibido por el deudor dentro de los 20 días anteriores a la fecha de inicio en estos casos del Título III, en el que los bienes se han vendido al deudor en el transcurso normal de los negocios del deudor. Adjunte la documentación que respalda dicha reclamación.
Part 3 / Parte 3:	Sign Below / Firmar a continuación
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. La persona que complete esta evidencia de reclamación debe firmar e indicar la fecha. FRBP 9011(b). Si presenta esta reclamación de manera electrónica, la FRBP 5005(a)(2) autoriza al tribunal a establecer normas locales para especificar qué se considera una firma.	Check the appropriate box / Marque la casilla correspondiente: I am the creditor. / Soy el acreedor. I am the creditor's attorney or authorized agent. / Soy el abogado o agente autorizado del acreedor. I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. / Soy el síndico, el deudor o su agente autorizado. Norma de quiebra 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. / Soy el garante, fiador, endosante u otro codeudor. Norma de quiebra 3005. I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. Comprendo que una firma autorizada en esta <i>Evidencia de reclamación</i> se considera como un reconocimiento de que al calcular el importe de la reclamación, el acreedor le proporcionó al deudor crédito para todo pago recibido para saldar la deuda I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct. He leído la información en esta <i>Evidencia de reclamación</i> y tengo motivos razonables para suponer que la información es verdadera y correcta. I declare under penalty of perjury that the foregoing is true and correct. / Declaro bajo pena de perjurio que lo que antecede es verdadero y correcto. Executed on date / Ejecutado el
	Name First name / Primer nombre Middle name / Segundo nombre Last name / Apellido Title / Cargo Company / Compañía Identify the corporate servicer as the company if the authorized agent is a servicer. Identifique al recaudador corporativo como la compañía si el agente autorizado es un recaudador. Address / Dirección
	Number / Número Street / Calle City / Ciudad State / Estado ZIP Code / Código postal
	Contact phone / Teléfono de contacto Email / Correo electrónico

Instructions for Proof of Claim

United States Bankruptcy Court 12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

How to fill out this form

- Fill in all of the information about the claim as of the petition date.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
 - Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or contact the Claims and Noticing Agent at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), or by email at puertoricoinfo@primeclerk.com. You may view a list of filed claims in the Title III cases by visiting the Claims and Noticing Agent's website at https://cases.primeclerk.com/puertorico.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. § 503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the petition date, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the petition date. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy or confidential information. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

If by first class mail:

Commonwealth of Puerto Rico Claims Processing Center c/o Prime Clerk LLC Grand Central Station, PO Box 4708 New York, NY 10163-4708

If by overnight courier or hand delivery:

Commonwealth of Puerto Rico Claims Processing Center c/o Prime Clerk, LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Instrucciones para la Evidencia de reclamación

Tribunal de Quiebras de los Estados Unidos

12/15

Estas instrucciones y definiciones explican la ley de forma general. En ciertas circunstancias, tales como casos de quiebra que los deudores no presentan de forma voluntaria, se pueden aplicar excepciones a estas normas generales. Debe considerar la posibilidad de obtener el asesoramiento de un abogado, en especial si no conoce el proceso de quiebra y las reglamentaciones de privacidad.

Cómo completar este formulario

- Complete toda la información acerca de la reclamación a la fecha en la que se presentó el caso.
- Complete el título en la parte superior del formulario.
- Si la reclamación se ha adquirido de otra persona, indique la identidad de la última parte que fue propietaria de la reclamación o fue titular de la reclamación y que la transfirió a usted antes de que se presente la reclamación inicial.
- Adjunte cualquier documento de respaldo a este formulario.

Adjunte copias editadas de cualquier documento que demuestre que la deuda existe, que un gravamen garantiza la deuda, o ambos. (Ver la definición de *edición* en la siguiente página).

También adjunte copias editadas de cualquier documento que demuestre el perfeccionamiento de un derecho de garantía o cualquier cesión o transferencia de la deuda. Además de los documentos, puede agregarse un resumen. Norma federal del procedimiento de quiebra (denominada "Norma de quiebra") 3001(c) y (d).

- No adjunte documentos originales, ya que es posible que los documentos adjuntos se destruyan luego de examinarlos.
- Si la reclamación se basa en la prestación de bienes o servicios de atención médica, no divulgue información de atención médica confidencial. Omita o edite la información confidencial tanto en la reclamación como en los documentos adjuntos.
- El formulario de Evidencia de reclamación y los documentos adjuntos solo deben mostrar los últimos 4 dígitos de un número de seguridad social, el número de identificación tributaria de una persona o un número de cuenta financiera, y solo el año de la fecha de nacimiento de una persona. Ver la Norma de quiebra 9037.
- En el caso de un menor, complete solamente las iniciales del menor y el nombre completo y la dirección del padre o madre o el tutor del menor. Por ejemplo, escriba A.B., un menor (John Doe, padre, calle 123, ciudad, estado). Ver la Norma de quiebra 9037.

Confirmación de que se ha presentado la reclamación

Para recibir una confirmación de que se ha presentado la reclamación, puede adjuntar un sobre autodirigido y estampillado y una copia de este formulario o comunicarse con el representante de reclamaciones y notificaciones al (844) 822-9231 (número gratuito para EE. UU. y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), o por correo electrónico a puertoricoinfo@primeclerk.com. Para ver una lista de las reclamaciones presentadas en los casos del Título III, visite el sitio web del representante de reclamaciones y notificaciones en

https://cases.primeclerk.com/puertorico.

Comprenda los términos utilizados en este formulario

Gastos administrativos: En términos generales, gastos que se generan luego de presentar un caso de quiebra en relación con el manejo, la liquidación o la distribución del patrimonio de la quiebra.

Título 11 § 503 del Código de los Estados Unidos (U.S.C.).

Reclamación: El derecho de un acreedor a recibir un pago por una deuda del deudor a la fecha en la que el deudor solicitó la quiebra. Título 11 §101 (5) del U.S.C. Una reclamación puede estar garantizada o no garantizada.

Reclamación de conformidad con el Título 11 § 503(b)(9) del U.S.C.: Una reclamación que surge del valor de cualquier bien recibido por el Deudor dentro de los 20 días anterioresa la fecha en la que se presentó el caso , en el que los bienes se han vendido al Deudor en el transcurso normal de los negocios del Deudor. Adjunte la documentación que respalde dicha reclamación.

Acreedor: Una persona, una sociedad anónima u otra entidad con la que el deudor tiene una deuda que se contrajo en la fecha en la que el deudor solicitó la quiebra o con anterioridad. Título 11 § 101 (10) del U.S.C.

Deudor: Una persona, una sociedad anónima u otra entidad que está en quiebra. Utilice el nombre del deudor y el número de caso tal como se muestran en el aviso de quiebra que recibió. Título 11 § 101 (13) del U.S.C.

Prueba de pasos adicionales: La prueba de la realización de pasos adicionales para hacer valer un derecho de garantía puede incluir documentos que demuestren que se ha presentado o registrado un derecho de garantía, tal como una hipoteca, un derecho de retención, un certificado de propiedad o una declaración de financiamiento.

Información que debe mantenerse en privado: El formulario de Evidencia de reclamación y los documentos adjuntos solo deben mostrar los últimos 4 dígitos de un número de seguridad social, el número de identificación tributaria de una persona o un número de cuenta financiera, y solo las iniciales del nombre de un menor y el año de la fecha de nacimiento de una persona. Si una reclamación se basa en la prestación de bienes o servicios de atención médica, limite la divulgación de los bienes o servicios a fin de evitar la incomodidad o la divulgación de información de atención médica confidencial. Es posible que, más adelante, se le solicite que brinde más información si el síndico u otra persona de interés se opone a la reclamación.

Evidencia de reclamación: Un formulario que detalla el monto de la deuda que el deudor mantiene con un acreedor a la fecha de la presentación. El formulario debe ser presentado en el distrito donde el caso se encuentra pendiente de resolución.

Edición de información: Ocultamiento, corrección, o eliminación de cierta información para proteger la privacidad o la información confidencial. Quienes presenten la documentación deben editar u omitir información sujeta a **privacidad** en el formulario de *Evidencia de reclamación* y en cualquier documento adjunto.

Reclamación garantizada en virtud el Título 11 § 506(a) del

U.S.C.: Una reclamación respaldada por un derecho de retención sobre un bien en particular del deudor. Una reclamación está garantizada en la medida que un acreedor tenga el derecho a recibir un pago proveniente del bien antes de que se les pague a otros acreedores. El monto de una reclamación garantizada generalmente no puede ser mayor que el valor del bien en particular sobre el cual el acreedor mantiene un derecho de retención. Cualquier monto adeudado a un acreedor que sea mayor que el valor del bien generalmente se lo considera una reclamación no garantizada. Sin embargo, existen excepciones; por ejemplo, el Título 11 § 1322(b) del U.S.C., y la oración final de § 1325(a).

Algunos ejemplos de derechos de retención sobre bienes incluyen una hipoteca sobre un inmueble o un derecho de garantía sobre un automóvil. Un derecho de retención puede ser otorgado de manera voluntaria por un deudor o puede obtenerse a través de un procedimiento judicial. En algunos estados, una resolución judicial puede ser un derecho de retención.

Compensación: Ocurre cuando un acreedor se paga a sí mismo con dinero que pertenece al deudor y que mantiene en su poder, o cuando el acreedor cancela una deuda que mantiene con el deudor.

Reclamación no garantizada: Una reclamación que no cumple con los requisitos de una reclamación garantizada. Una reclamación puede no estar garantizada en parte en la medida que el monto de la reclamación sea mayor que el valor del bien sobre la cual un acreedor tiene un derecho de retención.

Ofrecimiento de compra de una reclamación

Algunas entidades compran reclamaciones por un monto menor que su valor nominal. Estas entidades pueden contactar a acreedores para ofrecerles la compra de sus reclamaciones. Algunas comunicaciones por escrito de estas entidades pueden confundirse fácilmente con documentación judicial oficial o con comunicaciones del deudor. Estas entidades no representan al tribunal de quiebras, al síndico de la quiebra, ni al deudor. Un acreedor no tiene obligación alguna de vender su reclamación. Sin embargo, si decide hacerlo, cualquier transferencia de esa reclamación está sujeta a la Norma de Quiebras 3001(e), a las correspondientes disposiciones del Código de Quiebras (Título 11 § 101 y subsiguientes del U.S.C.) y a cualquier resolución del tribunal de quiebras que corresponda al caso.

Envíe la(s) Evidencia(s) de reclamación completa(s) a:

Si por correo de primera clase:

Commonwealth of Puerto Rico Claims Processing Center c/o Prime Clerk LLC Grand Central Station, PO Box 4708 New York, NY 10163-4708

Si por el mensajero de una noche o la entrega de mensajero a mano:

Commonwealth of Puerto Rico Claims Processing Center c/o Prime Clerk, LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

No presente estas instrucciones con su formulario

Case:17-03283-LTS Doc#:16766 Filed:05/17/21 Entered:05/17/21 19:02:35 Desc: Main Document Page 59 of 66

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO / TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

Fill in this information to identify the case (Select only one Debtor per claim form). / Llene esta información para identificar el caso (seleccione sólo un deudor por formulario de reclamación).				
	Commonwealth of Puerto Rico El Estado Libre Asociado de Puerto Rico	Case No. 17-bk-03283	Petition Date: May 3, 2017	
	Puerto Rico Sales Tax Financing Corporation (COFINA) La Corporación del Fondo de Interés Apremiante de Puerto Rico	Case No. 17-bk-03284	Petition Date: May 5, 2017	
	Puerto Rico Highways and Transportation Authority La Autoridad de Carreteras y Transportación de Puerto Rico	Case No. 17-bk-03567	Petition Date: May 21, 2017	
	Employees Retirement System of the Government of the Commonwealth of Puerto Rico El Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico	Case No. 17-bk-03566	Petition Date: May 21, 2017	
	Puerto Rico Electric Power Authority La Autoridad de Energía Eléctrica de Puerto Rico	Case No. 17-bk-04780	Petition Date: July 2, 2017	
	Puerto Rico Public Building Authority El Autoridad de Edificios Públicos de Puerto Rico	Case No. 19-bk-05523	Petition Date: Sept 27, 2019	

Modified Official Form 410 / Formulario Oficial 410 Modificado Proof of Claim / Evidencia de reclamación

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a Title III case. Do not use this form to make a request for payment of an administrative expense, other than a claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy or subject to confidentiality on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

Lea las instrucciones antes de completar este formulario. Este formulario está diseñado para realizar una reclamación de pago en un caso en virtud del Título III. No utilice este formulario para solicitar el pago de un gasto administrativo que no sea una reclamación que reúna los requisitos para ser tratada como prioridad administrativa conforme al Título 11 § 503(b) (9) del U.S.C. Ese tipo de solicitud debe realizarse de conformidad con el Título 11 § 503 del U.S.C.

Quienes presenten la documentación deben omitir o editar información que reúna los requisitos para ser tratada con privacidad o confidencialidad en este formulario o en cualquier otro documento adjunto. Adjunte copias editadas de cualquier otro documento que respalde la reclamación, tales como pagarés, órdenes de compra, facturas, balances detallados de cuentas en funcionamiento, contratos, resoluciones judiciales, hipotecas y acuerdos de garantías. No adjunte documentos originales, ya que es posible que los documentos adjuntos se destruyan luego de analizarlos. En caso de que los documentos no estén disponibles, explique los motivos en un anexo.

Fill in all the information about the claim as of the Petition Date.

Complete toda la información acerca de la reclamación a la fecha en la que se presentó el caso.

Part 1 / Parte 1	Identify the Claim / Identificar la reclamación
Who is the current creditor?	
¿Quién es el acreedor actual?	Name of the current creditor (the person or entity to be paid for this claim) Nombre al acreedor actual (la persona o la entidad a la que se le pagará la reclamación) Other names the creditor used with the debtor Otros nombres que el acreedor usó con el deudor

2.	Has this claim been acquired from someone else? No / No Yes. From whom? Sí. ¿De quién?		
	¿Esta reclamación se ha adquirido de otra persona?	on goo quion.	
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? ¿A dónde deberían enviarse las notificaciones al acreedor?	Where should payments to the creditor be sent? (if different) ¿A dónde deberían enviarse los pagos al acreedor? (En caso de que sea diferente)
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Name / Nombre	Name / Nombre
	¿A dónde deberían	Hallo, Hollisto	Name / Nombre
	enviarse las notificaciones al acreedor?	Number / Número Street / Calle	Number / Número Street / Calle
	Norma federal del procedimiento de quiebra (FRBP, por	City / Ciudad State / Estado ZIP Code / Código postal	City / Ciudad State / Estado ZIP Code / Código postal
	sus siglas en inglés) 2002(g	Contact phone / Teléfono de contacto	Contact phone / Teléfono de contacto
		Contact email / Correo electrónico de contacto	Contact email / Correo electrónico de contacto
4.	Does this claim amend one already filed?	□ No / No	
	¿Esta reclamación es una enmienda de otra presentada anteriormente?	☐ Yes. Claim number on court claims registry (if known) Sí. Número de reclamación en el registro de reclamación Filed on / Presentada el ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	
5.	Do you know if anyone else has filed a proof of claim for this claim? □ No / No □ Yes. Who made the earlier filing? Sí. ¿Quién hizo la reclamación anterior?		
	¿Sabe si alguien más presentó una evidencia de reclamación para esta reclamación?		
Р		ive Information About the Claim as of the Petition omplete toda la información acerca de la reclamac	
6.	Do you have a claim against a specific agency	☐ No / No	
	or department of the Commonwealth of Puerto Rico?	Yes. Identify the agency or department and contact nam departments is available at: https://cases.primeclerk.com	n/puertorico/.)
	¿Tiene una reclamación en contra de algún organismo o departamento específico del Estado Libre Asociado de Puerto Rico?	Sí. Identifique el organismo o departamento y nombre del representante. (Una lista de agencias y departamentos del Estado Libre Asociado de Puerto Rico está disponible en: https://cases.primeclerk.com/puertorico/).	
7.	Do you supply goods and / or services to the government?	No / NoYes. Provide the additional information set forth below / scontinuación:	Sí. Proporcionar la información adicional establecida a
	¿Proporciona bienes y / o servicios al gobierno?	Vendor / Contract Number Número de proveedor / cont	erato:
		List any amounts due after the Petition Date (listed above Anote la cantidad que se le debe después de la fecha qu del 30 de junio de 2017 \$	e) but before June 30, 2017: e se presentó el caso (mencionados anteriormente), pero antes

8. How much is the claim? ¿Cuál es el importe de la reclamación? 9. What is the basis of the claim? ¿Cuál es el fundamento de la reclamación?	\$
10. Is all or part of the claim secured? ¿La reclamación está garantizada de manera total o parcial?	No / No Yes. The claim is secured by a lien on property. Si. La reclamación está garantizada por un derecho de retención sobre un bien. Nature of property / Naturaleza del bien: Motor vehicle / Vehículos Motor vehicle / Vehículos Other. Describe: Otro. Describir: Basis for perfection / Fundamento de la realización de pasos adicionales: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Adjunte copias editadas de documentos, si los hubiere, que demuestre la realización de pasos adicionales para hacer valer un derecho de garantía (por ejemplo, una hipoteca, un derecho de retención, un certificado de propiedad, una declaración de financiamiento u otro documento que demuestre que se ha presentado o registrado un derecho de retención. Value of property / Valor del bien: \$
11. Is this claim based on a lease? ¿Esta reclamación está basada en un arrendamiento?	 No / No Yes. Amount necessary to cure any default as of the Petition Date. Sí. Importe necesario para compensar toda cesación de pago a partir de la que se presentó el caso\$

12. Is this claim subject to a right of setoff? ¿La reclamación está sujeta a un derecho de compensación?	□ No / No □ Yes. Identify the property / Sí. Identifique el bien:
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)? ¿La reclamación, total o parcial, cumple los requisitos para ser tratada como prioridad administrativa conforme al Título 11 § 503(b)(9) del U.S.C.?	☐ No / No ☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the Petition Date in these Title III case(s), in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Attach documentation supporting such claim. Sí. Indique el importe de la reclamación que surge del valor de cualquier bien recibido por el deudor dentro de los 20 días anteriores a la fecha de inicio en estos casos del Título III, en el que los bienes se han vendido al deudor en el transcurso normal de los negocios del deudor. Adjunte la documentación que respalda dicha reclamación.
Part 3 / Parte 3:	Sign Below / Firmar a continuación
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. La persona que complete esta evidencia de reclamación debe firmar e indicar la fecha. FRBP 9011(b). Si presenta esta reclamación de manera electrónica, la FRBP 5005(a)(2) autoriza al tribunal a establecer normas locales para especificar qué se considera una firma.	Check the appropriate box / Marque la casilla correspondiente: I am the creditor. / Soy el acreedor. I am the creditor's attorney or authorized agent. / Soy el abogado o agente autorizado del acreedor. I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. / Soy el síndico, el deudor o su agente autorizado. Norma de quiebra 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. / Soy el garante, fiador, endosante u otro codeudor. Norma de quiebra 3005. I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. Comprendo que una firma autorizada en esta <i>Evidencia de reclamación</i> se considera como un reconocimiento de que al calcular el importe de la reclamación, el acreedor le proporcionó al deudor crédito para todo pago recibido para saldar la deuda I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct. He leído la información en esta <i>Evidencia de reclamación</i> y tengo motivos razonables para suponer que la información es verdadera y correcta. I declare under penalty of perjury that the foregoing is true and correct. / Declaro bajo pena de perjurio que lo que antecede es verdadero y correcto. Executed on date / Ejecutado el(MM/DD/YYYYY) / (DD/MM/AAAA) Signature / Firma
	First name / Primer nombre Middle name / Segundo nombre Last name / Apellido Title / Cargo
	Company / Compañía Identify the corporate servicer as the company if the authorized agent is a servicer. Identifique al recaudador corporativo como la compañía si el agente autorizado es un recaudador.
	Address / Dirección Number / Número Street / Calle
	City / Ciudad State / Estado ZIP Code / Código postal Contact phone / Teléfono de contacto Email / Correo electrónico
1	

Instructions for Proof of Claim

United States Bankruptcy Court 12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

How to fill out this form

- Fill in all of the information about the claim as of the petition date.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
 - Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or contact the Claims and Noticing Agent at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), or by email at puertoricoinfo@primeclerk.com. You may view a list of filed claims in the Title III cases by visiting the Claims and Noticing Agent's website at https://cases.primeclerk.com/puertorico.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. § 503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the petition date, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the petition date. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy or confidential information. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

If by first class mail:

Commonwealth of Puerto Rico Claims Processing Center c/o Prime Clerk LLC Grand Central Station, PO Box 4708 New York, NY 10163-4708

If by overnight courier or hand delivery:

Commonwealth of Puerto Rico Claims Processing Center c/o Prime Clerk, LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Instrucciones para la Evidencia de reclamación

Tribunal de Quiebras de los Estados Unidos

12/15

Estas instrucciones y definiciones explican la ley de forma general. En ciertas circunstancias, tales como casos de quiebra que los deudores no presentan de forma voluntaria, se pueden aplicar excepciones a estas normas generales. Debe considerar la posibilidad de obtener el asesoramiento de un abogado, en especial si no conoce el proceso de quiebra y las reglamentaciones de privacidad.

Cómo completar este formulario

- Complete toda la información acerca de la reclamación a la fecha en la que se presentó el caso.
- Complete el título en la parte superior del formulario.
- Si la reclamación se ha adquirido de otra persona, indique la identidad de la última parte que fue propietaria de la reclamación o fue titular de la reclamación y que la transfirió a usted antes de que se presente la reclamación inicial.
- Adjunte cualquier documento de respaldo a este formulario.

Adjunte copias editadas de cualquier documento que demuestre que la deuda existe, que un gravamen garantiza la deuda, o ambos. (Ver la definición de *edición* en la siguiente página).

También adjunte copias editadas de cualquier documento que demuestre el perfeccionamiento de un derecho de garantía o cualquier cesión o transferencia de la deuda. Además de los documentos, puede agregarse un resumen. Norma federal del procedimiento de quiebra (denominada "Norma de quiebra") 3001(c) y (d).

- No adjunte documentos originales, ya que es posible que los documentos adjuntos se destruyan luego de examinarlos.
- Si la reclamación se basa en la prestación de bienes o servicios de atención médica, no divulgue información de atención médica confidencial. Omita o edite la información confidencial tanto en la reclamación como en los documentos adjuntos.
- El formulario de Evidencia de reclamación y los documentos adjuntos solo deben mostrar los últimos 4 dígitos de un número de seguridad social, el número de identificación tributaria de una persona o un número de cuenta financiera, y solo el año de la fecha de nacimiento de una persona. Ver la Norma de quiebra 9037.
- En el caso de un menor, complete solamente las iniciales del menor y el nombre completo y la dirección del padre o madre o el tutor del menor. Por ejemplo, escriba A.B., un menor (John Doe, padre, calle 123, ciudad, estado). Ver la Norma de quiebra 9037.

Confirmación de que se ha presentado la reclamación

Para recibir una confirmación de que se ha presentado la reclamación, puede adjuntar un sobre autodirigido y estampillado y una copia de este formulario o comunicarse con el representante de reclamaciones y notificaciones al (844) 822-9231 (número gratuito para EE. UU. y Puerto Rico) o al (646) 486-7944 (para llamadas internacionales), o por correo electrónico a puertoricoinfo@primeclerk.com. Para ver una lista de las reclamaciones presentadas en los casos del Título III, visite el sitio web del representante de reclamaciones y notificaciones en

https://cases.primeclerk.com/puertorico.

Comprenda los términos utilizados en este formulario

Gastos administrativos: En términos generales, gastos que se generan luego de presentar un caso de quiebra en relación con el manejo, la liquidación o la distribución del patrimonio de la quiebra.

Título 11 § 503 del Código de los Estados Unidos (U.S.C.).

Reclamación: El derecho de un acreedor a recibir un pago por una deuda del deudor a la fecha en la que el deudor solicitó la quiebra. Título 11 §101 (5) del U.S.C. Una reclamación puede estar garantizada o no garantizada.

Reclamación de conformidad con el Título 11 § 503(b)(9) del U.S.C.: Una reclamación que surge del valor de cualquier bien recibido por el Deudor dentro de los 20 días anterioresa la fecha en la que se presentó el caso , en el que los bienes se han vendido al Deudor en el transcurso normal de los negocios del Deudor. Adjunte la documentación que respalde dicha reclamación.

Acreedor: Una persona, una sociedad anónima u otra entidad con la que el deudor tiene una deuda que se contrajo en la fecha en la que el deudor solicitó la quiebra o con anterioridad. Título 11 § 101 (10) del U.S.C.

Deudor: Una persona, una sociedad anónima u otra entidad que está en quiebra. Utilice el nombre del deudor y el número de caso tal como se muestran en el aviso de quiebra que recibió. Título 11 § 101 (13) del U.S.C.

Prueba de pasos adicionales: La prueba de la realización de pasos adicionales para hacer valer un derecho de garantía puede incluir documentos que demuestren que se ha presentado o registrado un derecho de garantía, tal como una hipoteca, un derecho de retención, un certificado de propiedad o una declaración de financiamiento.

Información que debe mantenerse en privado: El formulario de Evidencia de reclamación y los documentos adjuntos solo deben mostrar los últimos 4 dígitos de un número de seguridad social, el número de identificación tributaria de una persona o un número de cuenta financiera, y solo las iniciales del nombre de un menor y el año de la fecha de nacimiento de una persona. Si una reclamación se basa en la prestación de bienes o servicios de atención médica, limite la divulgación de los bienes o servicios a fin de evitar la incomodidad o la divulgación de información de atención médica confidencial. Es posible que, más adelante, se le solicite que brinde más información si el síndico u otra persona de interés se opone a la reclamación.

Evidencia de reclamación: Un formulario que detalla el monto de la deuda que el deudor mantiene con un acreedor a la fecha de la presentación. El formulario debe ser presentado en el distrito donde el caso se encuentra pendiente de resolución.

Edición de información: Ocultamiento, corrección, o eliminación de cierta información para proteger la privacidad o la información confidencial. Quienes presenten la documentación deben editar u omitir información sujeta a **privacidad** en el formulario de *Evidencia de reclamación* y en cualquier documento adjunto.

Reclamación garantizada en virtud el Título 11 § 506(a) del

U.S.C.: Una reclamación respaldada por un derecho de retención sobre un bien en particular del deudor. Una reclamación está garantizada en la medida que un acreedor tenga el derecho a recibir un pago proveniente del bien antes de que se les pague a otros acreedores. El monto de una reclamación garantizada generalmente no puede ser mayor que el valor del bien en particular sobre el cual el acreedor mantiene un derecho de retención. Cualquier monto adeudado a un acreedor que sea mayor que el valor del bien generalmente se lo considera una reclamación no garantizada. Sin embargo, existen excepciones; por ejemplo, el Título 11 § 1322(b) del U.S.C., y la oración final de § 1325(a).

Algunos ejemplos de derechos de retención sobre bienes incluyen una hipoteca sobre un inmueble o un derecho de garantía sobre un automóvil. Un derecho de retención puede ser otorgado de manera voluntaria por un deudor o puede obtenerse a través de un procedimiento judicial. En algunos estados, una resolución judicial puede ser un derecho de retención.

Compensación: Ocurre cuando un acreedor se paga a sí mismo con dinero que pertenece al deudor y que mantiene en su poder, o cuando el acreedor cancela una deuda que mantiene con el deudor.

Reclamación no garantizada: Una reclamación que no cumple con los requisitos de una reclamación garantizada. Una reclamación puede no estar garantizada en parte en la medida que el monto de la reclamación sea mayor que el valor del bien sobre la cual un acreedor tiene un derecho de retención.

Ofrecimiento de compra de una reclamación

Algunas entidades compran reclamaciones por un monto menor que su valor nominal. Estas entidades pueden contactar a acreedores para ofrecerles la compra de sus reclamaciones. Algunas comunicaciones por escrito de estas entidades pueden confundirse fácilmente con documentación judicial oficial o con comunicaciones del deudor. Estas entidades no representan al tribunal de quiebras, al síndico de la quiebra, ni al deudor. Un acreedor no tiene obligación alguna de vender su reclamación. Sin embargo, si decide hacerlo, cualquier transferencia de esa reclamación está sujeta a la Norma de Quiebras 3001(e), a las correspondientes disposiciones del Código de Quiebras (Título 11 § 101 y subsiguientes del U.S.C.) y a cualquier resolución del tribunal de quiebras que corresponda al caso.

Envíe la(s) Evidencia(s) de reclamación completa(s) a:

Si por correo de primera clase:

Commonwealth of Puerto Rico Claims Processing Center c/o Prime Clerk LLC Grand Central Station, PO Box 4708 New York, NY 10163-4708

Si por el mensajero de una noche o la entrega de mensajero a mano:

Commonwealth of Puerto Rico Claims Processing Center c/o Prime Clerk, LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

No presente estas instrucciones con su formulario